



Cyngor **Abertawe**
Swansea Council

Education Budget Statement 2018/19

Section 52 of the School Standards and Framework Act 1998



LA Annual Budget Statement 2018/2019

Local Authorities (LAs) are required, under Section 52 of the School Standards and Framework Act 1998, to prepare a Budget Statement each financial year.

The format of the Budget Statement is specified in the Education (Budget Statements) (Wales) Regulations 2002. Every Budget Statement must be prepared in three parts as follows:

- Part 1** containing particulars of planned expenditure for individual schools
- Part 2** information with respect to the methodology for determining schools' budget shares
- Part 3** information with respect to the budget share of each of the authority's schools

A copy of the Budget Statement must be supplied to the governing body and headteacher of each maintained school in the Authority and also made available for reference to parents and other persons at all reasonable times and without charge.

Kelly Small
Head of Funding and Information Unit
Education Department
Civic Centre
Swansea
SA1 3SN

Tel: 01792 636686

kelly.small@swansea.gov.uk

S52 EDUCATION BUDGET STATEMENT

Year: 2018-19

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
School name	Official reference number	School opening/ closing O/C	Date opening/ closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-IsB Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Birchgrove Primary	2236			425	1,258	2,962	118	263
Bishopston Primary School	2105			263	1,030	3,925	304	109
Blaenymaes Primary School	2082			256	932	3,635	132	237
Brynhafod Primary School	2247			436	1,382	3,171	181	285
Brynmill School	2006			305	941	3,084	82	150
Burlais Primary School	2243			515	1,886	3,665	495	386
Cadle Primary School	2008			361	1,287	3,570	271	282
Casllwchwr Primary School	2108			213	696	3,271	49	112
Christchurch Church In Wales	3306			146	522	3,562	38	84
Cila Primary School	2109			133	499	3,756	33	74
Clase Primary School	2073			285	1,470	5,157	626	267
Clwyd Primary School	2069			310	1,520	4,903	625	276
Clydach Primary School	2244			226	801	3,549	84	147
Craigcefnparc Primary	2117			54	256	4,742	8	26
Craigfelen Primary School	2215			168	637	3,797	72	145
Crwys Primary School	2120			137	583	4,255	117	57
Cwmglas Primary School	2077			264	1,012	3,828	223	189
Cwmrhdyceirw Primary School	2014			479	1,380	2,882	131	296
Danygraig Primary School	2017			235	1,025	4,365	323	179
Dunvant Primary School	2237			306	1,168	3,819	282	160
Gendros Primary School	2021			291	937	3,222	110	197
Glais Primary School	2023			114	437	3,817	20	53
Glyncollen Primary School	2226			219	749	3,419	85	103
Gors Community School	2233			282	969	3,440	118	235
Gorseinon Primary School	2246			267	949	3,559	77	202
Gowerton Primary School	2240			379	1,129	2,978	92	221
Grange Primary School	2027			191	748	3,915	140	96
Gwyrsoydd Primary School	2238			419	1,618	3,863	486	329
Hafod Primary School	2032			226	879	3,885	169	158
Hendrefoilan Primary	2096		2	208	640	3,082	23	85
Knelston Primary	2217			122	451	3,686	11	45

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School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-IsB Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Llangyfelach Primary School	2157			212	718	3,386	81	106
Llanrhidian Primary	2159			146	525	3,602	33	63
Mayals Primary	2076			215	750	3,484	108	119
Morriston Primary School	2040			168	980	5,842	449	138
Newton Primary School	2092			213	650	3,044	15	84
Oystermouth Primary School	2042			214	724	3,383	76	96
Parkland Primary School	2086			485	1,487	3,067	217	246
Penclawdd Primary School	2167			150	568	3,791	30	89
Pengelli Primary	2172			94	403	4,289	17	70
Penllergaer Primary School	2174			368	1,283	3,489	304	193
Pennard Primary	2216			181	626	3,456	41	73
Pentre'r Graig Primary School	2241			288	943	3,269	95	198
Pentrechwyth Primary School	2048			143	577	4,039	69	116
Pen-Y-Fro	2219			195	656	3,361	64	91
Penyrheol Primary School	2176			245	867	3,534	122	151
Plasmari Primary School	2051			165	645	3,922	64	140
Pontarddulais Primary School	2186			427	1,257	2,944	112	264
Pontlliw Primary	2192			202	735	3,639	125	98
Pontybrenin Primary School	2223			328	987	3,006	103	159
Portmead Primary School	2075			182	954	5,230	327	165
Sea View Primary School	2234			218	859	3,947	161	194
Sketty Primary School	2054			442	1,253	2,833	77	205
St Helen's Primary School	2055			218	744	3,415	64	124
St Illtyds Primary	3305			206	692	3,360	59	143

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School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-ISB Funds devolved to schools £k	
					Per school £k	Per pupil £			

Primary schools

St Josephs Cathedral Primary School	3309			471	1,370	2,912	112	262
St Joseph's R.C. Primary	3308			213	652	3,061	28	85
St Thomas Community Primary School	2239			372	1,240	3,337	167	250
St. David's Rc Primary School	3303			163	607	3,733	75	66
Talycopa Primary School	2225			197	694	3,526	80	102
Terrace Road Primary School	2059			311	1,037	3,335	132	246
Townhill Primary School	2063			485	1,761	3,629	440	387
Trallwn Primary School	2084			281	1,179	4,199	365	246
Tre Uchaf Primary School	2211			213	941	4,409	307	123
Waun Wen School	2067			203	742	3,660	90	184
Wanarlwydd Primary School	2065			248	799	3,223	76	125
Whitestone Primary	2095			151	779	5,169	281	87
Y.G.G. Bryniago	2189			226	749	3,320	64	100
Y.G.G. Brynymor	2098			274	803	2,924	34	143
Y.G.G. Gellionnen	2232			253	788	3,113	50	141
Y.G.G. Llwynderw	2235			327	969	2,958	34	146
Y.G.G. Pontybrenin	2212			531	1,473	2,774	117	259
Y.G.G. Tirdeunaw	2231			424	1,237	2,915	104	264
Ynystawe Primary School	2071			206	662	3,214	41	94
Ysgol Gymraeg Lon Las	2036			467	1,336	2,863	63	220
Ysgol Gymraeg Tan-y-lan	2242			163	567	3,468	38	97
Ysgol Gymraeg y Cwm	2245			129	520	4,038	24	87
Ysgol Gymraeg Y Login Fach	2229			236	715	3,030	31	119
Ysgol Gynradd Felindre	2133			22	191	8,815	11	12

(10) Totals/average primary schools

20,501	71,479	3,487	11,099	12,618
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School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-LSB Funds devolved to schools £k
					Per school £k	Per pupil £		

Secondary schools

Birchgrove	4075			477	3,036	6,371	671	188
Bishop Gore School	4044			1,286	5,808	4,517	739	390
Bishop Vaughan School	4600			1,289	5,601	4,344	457	333
Bishopston Comprehensive	4069			1,106	4,971	4,495	642	154
Cefn Hengoed	4031			759	3,887	5,121	654	331
Dylan Thomas Community School	4076			484	3,235	6,688	922	300
Gowerton Comprehensive School	4063			1,133	5,225	4,610	749	188
Morrison Comprehensive	4033			915	4,685	5,119	700	242
Olchfa School	4032			1,732	7,084	4,091	461	195
Pentrehafod School	4043			985	4,824	4,900	834	355
Penyrheol Comprehensive School	4062			877	4,221	4,816	431	223
Pontarddulais Comprehensive School	4072			781	3,656	4,685	423	158
Ysgol Gyfun Gwyr	4074			944	4,149	4,394	248	117
Ysgol Gyfun Gymraeg Bryn Tawe	4078			822	3,822	4,652	323	135

(11) Totals/average secondary schools

13,588	64,205	4,725	8,253	3,309
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UA Code: 532

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of places	Budget share		Notional S.E.N. budget £k	Non-ISB Funds devolved to schools £k
					Per school £k	Per pupil £		

Special schools

Ysgol Pen-y-Bryn	7000			130	2,611	20,083		49
Ysgol Crug Glas	7008			55	1,706	31,026		17

(12) Totals/average special schools

185	4,317	23,336	0	67
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(13) Totals for all schools

34,274	140,001	4,085	19,352	15,994
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20,311

MEMORANDUM ITEMS
(14) UNALLOCATED ISB

Nursery	
Primary	-116
Middle	
Secondary	
Special	
Total	-116

(15) NON ALLOCATED NON-ISB FUNDS

Nursery	
Primary	
Middle	
Secondary	461
Special	28
Total	489

(16) TOTAL ISB

139,885

S52 Education Budget Statement			Table 2: Funding Factors	
Year	LEA	Table Version No.	LEA No.	Completion Date
2018/19	City & County of Swansea	1	670	28/08/2018

INDIVIDUAL SCHOOLS BUDGET - FUNDING FACTORS

PRIMARY AND SECONDARY SCHOOLS

Pupil-led Funding

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
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AGE-WEIGHTED FUNDING

Mainstream

Nursery Class (fte)	£3,692	1,551.79	£5,729,258
Reception	£2,793	2,519.50	£7,037,431
Year 1	£2,506	2,684.67	£6,728,316
Year 2	£2,508	2,800.50	£7,023,274
Year 3	£2,508	2,750.08	£6,896,137
Year 4	£2,506	2,687.75	£6,734,885
Year 5	£2,498	2,734.17	£6,829,178
Year 6	£2,500	2,765.17	£6,911,605
Year 7	£3,321	2,509.92	£8,334,545
Year 8	£3,310	2,462.58	£8,150,692
Year 9	£3,303	2,427.92	£8,019,049
Year 10	£3,498	2,435.67	£8,518,876
Year 11	£3,573	2,388.50	£8,534,013
Year 12	£0	0.00	£0
Year 13	£0	0.00	£0

Primary	20,493.63	£53,890,084
Secondary	12,224.58	£41,557,175

Total	32,718.21	£95,447,259	70.35%
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Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
SEN - Place-led Funding Treated as Pupil-led					
Primary	Band E	£11,938	224.00	£2,674,108	
	Band F	£13,921	86.58	£1,205,299	
	Band G	£21,933	22.58	£495,312	
Secondary	Band E	£11,854	176.17	£2,088,231	
	Band F	£14,026	90.00	£1,262,343	
	Band G	£20,861	10.00	£208,608	
	Primary		333.17	£4,374,718	
	Secondary		276.17	£3,559,181	
	Total		609.33	£7,933,900	5.85%
SEN Funding - Pupil-led					
			Range or Level	Funds Allocated	
			Primary	£6,799,047	
			Secondary	£4,574,625	
			Total	£11,373,672	9.91%
TOTAL OF FUNDING TREATED AS PUPIL-LED					
	Primary		20,826.79	£65,063,849	91.03%
	Secondary		12,500.75	£49,690,982	77.39%
	Total		33,327.54	£114,754,830	84.58%

Other Funding

Type and factor name	Unit Value £	Multiplier	Funds Allocated	% of Primary & Secondary Budgets
Site Specific Factors				
Premises lump sum - Primary	£670.88	79	£53,000	
Premises lump sum - Secondary	£8,153.44	14	£114,148	
Excess Area - Primary	£18.20	17,692	£321,995	
Excess Area - Secondary	£33.36	30,311	£1,011,164	
Swimming Pools - Primary		1	£10,926	
Swimming Pools - Secondary		4	£141,621	
Rates - Primary			£1,205,876	
Rates - Secondary			£1,158,099	
Split Site - Primary			£122,534	
Split Site - Secondary			£54,684	
		Primary	£1,714,330	
		Secondary	£2,479,716	
		Total	£4,194,047	

School Specific Factors

Curriculum Protection - Primary			£0	
Curriculum Protection - Secondary	£56,685	55.913	£3,169,382	
Small School Capitation - Primary			£11,872	
Small School Capitation - Secondary			£302,765	
Welsh Capitation - Primary		9	£24,049	
Welsh Capitation - Secondary		2	£9,037	
Kitchen Fuel - Primary			£331,785	
Kitchen Fuel - Secondary			£382,778	
Long Term Sickness - Primary			£0	
Long Term Sickness - Secondary			£51,527	
Breakfast Club Supervision - Primary			£282,452	
Salary Protection - Primary			£12,390	
Salary Protection - Secondary			£66,053	
Secondary APT&C	£121,376	14	£1,699,261	
New School Funding - Primary		2	£0	
New School Funding - Secondary			£0	
SLAs - Primary			£3,812,993	
SLAs - Secondary			£1,220,587	
Falling Roll Protection - Secondary			£0	
Small School Clerical - Primary	£16,613	0.521	£8,654	
Small School Teaching Assistant -Primary	£23,886	9.057	£216,332	
		Primary	£4,700,526	
		Secondary	£6,901,389	
		Total	£11,601,915	

**TOTAL FUNDS AVAILABLE TO MAINSTREAM
SCHOOLS PRIOR TO ELWa FUNDING**

Primary	£71,478,705	
Secondary	£59,072,087	
Total	£130,550,792	96.22%

Post 16 Funding

Secondary mainstream

£5,132,944	
	3.78%

**TOTAL FUNDS AVAILABLE TO MAINSTREAM
SCHOOLS**

Primary	£71,478,705	
Secondary	£64,205,031	
Total	£135,683,736	100.00%

SPECIAL SCHOOLS

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated
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Place-led Funding

Band E	£13,294	93.0	£1,236,331
Band G	£26,267	92.0	£2,416,592
Band H	£0	0	£0

Total	185	£3,652,922
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Pupil-led Funding

Nursery (fte)	£465.32	5.08	£2,365.40
Reception	£465.32	3.50	£1,628.63
Year 1	£465.32	5.75	£2,675.61
Year 2	£465.32	4.83	£2,249.07
Year 3	£465.32	5.58	£2,598.06
Year 4	£465.32	5.00	£2,326.62
Year 5	£465.32	5.42	£2,520.51
Year 6	£465.32	4.75	£2,210.29
Year 7	£471.22	20.08	£9,463.68
Year 8	£484.75	22.58	£10,947.32
Year 9	£476.02	19.08	£9,084.02
Year 10	£555.31	14.17	£7,866.88
Year 11	£574.29	16.75	£9,619.42
Year 12	£659.46	19.08	£12,584.71
Year 13	£702.42	16.25	£11,414.36
Year 14	£630.69	20.08	£12,666.27

Total	188	£102,221
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Site Specific Factors

Premises lump sum	£669	2	£1,338
Excess Area	£10.00	553.00	£5,530
Swimming Pool	£20,986	1	£20,986

Total	£27,854
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Type and factor name	Unit Value £	Pupil/Place Numbers	Funds Allocated
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School Specific Factors

Curriculum Protection	£55,519	2	£111,039
Small School Capitation			£0
Kitchen Fuel		2	£5,622
Transport		2	£3,614
Long Term Sickness			£80,784
Salary Protection			£0
SLAs			£115,066
Residential Costs	£218,090	1	£218,090
Total			£534,215

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS

£4,317,212

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS

£140,000,948

Annexe to Part 2

Construction of School Budget Shares

Note the following points:-

- The various elements are listed on the left hand side of the budget share
- All salaries include on-costs.
- Two sets of data and calculations are used:
 - (i) April to August
 - (ii) September to March

This is because the school year runs from September to August and the financial year runs from April to March. Because the formula makes calculations using pupil numbers, it has to use the pupil numbers in April and the new pupil numbers in September to calculate the school's entitlement.

PRIMARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

This is data about the school. It lists items which will be used in the actual calculation of the school's budget share. These must be checked by the school to ensure that the information to be used is correct.

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise).
2.	Split Site Factor. Where a teaching class or dining hall is split from the main school building by a publicly maintained road. If the split area is a teaching class "1" is shown in this line. If the split area is a dining hall "0.5" is shown. If a school is based on three sites "2" is shown.
3.	"1" in this line indicates that the school teaches through the medium of Welsh.
4.	This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

PUPILS ELEMENT (Lines 5 - 16)

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6–14. The number of pupils in each age group.
- The April mainstream numbers are as recorded on the PLASC return (adjusted for exclusions and admission of excluded pupils between the enumeration date and the date of budget share issue). The April Nursery is an estimate provided by the school of the number of 3 year olds expected to be on roll at the second week of the Summer Term. This is because the LA funds nursery pupils for a maximum of 4 terms dependant upon when the child reaches the age of 3. The Nursery number estimated is updated when actual figures are known during the second week of the Summer Term.
- The September mainstream pupils are a roll-forward of the April roll, except for nursery and reception which are estimated by the school. Again an adjustment is made at the end of the year when the subsequent PLASC return is used to update the September to March mainstream pupils (again adjusted for exclusions). STF pupil numbers are provided by the Additional Learning Needs Unit (ALNU) and the September figures are updated in the subsequent January
- Upon closure of a school the named receiving schools will have their pupil numbers protected for the first academic year.
15. This gives the total number of pupils in the school (Full time equivalent excluding the rising 3 nursery pupils shown in line 6).

16. This gives the total number of pupils in the school (Full time equivalent) for January which includes the rising 3 nursery pupils shown in line 6.

TEACHING ELEMENT (Lines 17 - 25)

17. Additional weighting given to STF bands.
- 18-19. Notional number of teachers generated by multiplying the number of mainstream children (FTE) in each year group by the relevant factor (see Appendix for all factors).
20. This small school supplement ensures that an addition to staffing is made which does not depend upon pupil numbers in order to protect the funding of smaller schools. This is calculated by giving each school 1.4 teachers and reducing this by the FTE of the school multiplied by 0.0025.
21. Social deprivation factor. This line attempts to give extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals. The free school meals percentage on line 4 is multiplied by the sum of lines 18 to 20 then multiplied by 0.000553.
22. PPA/Workforce. Delegated to schools from 1 April 2004 following the National agreement on teacher's workload. The teaching element is the sum of lines 18 to 21 multiplied by 0.05523.
23. Teacher Totals. The total of lines 18 to 22.
24. Each school's individual average salary is used for mainstream children in all schools. This includes all full-time and part-time permanent teachers as recorded on the December payroll (salary points below UPS3 are rolled forward for the September to March period). Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Each school is funded for one Head and one Deputy Head. Additional Deputy Heads and Assistant Heads are not funded as it is an individual school's decision whether or not to have these posts in place. The staff are included in the average salary calculation at the salary point, including upper pay scale, that they would have been paid on prior to their Deputy/Assistant Head appointment.

25. Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Special Educational Need (SEN) is allocated 10 units.

Unit Total	Headteacher Funding Point	Deputy Head Funding Point
0-500	15	9
501-750	16	10
751-1300	17	11
1301-1600	18	12
1601-1900	19	13
1901-2525	20	14
2526-2850	21	15
2851-3175	22	16
3176-3875	23	17
3876-4250	24	18
4251-4625	25	19

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points.

Headteacher and Deputy Headteacher funding points are frozen at current levels unless new appointments are made or there are changes to grouping.

An amount is included in the average salary for Management Allowances/Teaching and Learning Responsibility Points at a formula driven level rather than actual cost. The amount is based on the formula allocation of teachers in the previous year's budget share.

Formula Teachers (excluding STF)	Amount included
<4.5	£0
4.5	£2,065
5.5	£4,131
6.5	£6,196
7.5	£8,261
8.5	£10,327
9.5	£12,392
10.5	£14,457
11.5	£16,522
12.5	£18,588
13.5	£20,653
14.5	£22,718
15.5	£24,784
16.5	£26,849
17.5	£28,914
18.5	£30,980
19.5	£33,045
20.5	£35,110

STFs are calculated on an average teacher's salary for the individual unit based on all teachers on the December payroll, including threshold.

The teacher funding is calculated by multiplying the notional number of teachers in line 23 by the average teacher salary in line 24.

ASSOCIATE STAFF ELEMENT (Lines 26 - 37)

- 26. Additional weighting given to STF bands
- 27. Notional number of Teaching Assistants generated by multiplying nursery children by 0.024 and reception children by 0.0121. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
- 28. If line 27 (mainstream) produces less than 1 Teaching Assistant this line gives a supplement to ensure that at least 1 Teaching Assistant is generated for each school.
- 29. TA Workforce. The Teaching Assistant element of the Workload Agreement is calculated by multiplying the total teachers generated in line 23 by 0.0888.
- 30. Teaching Assistants are funded on Point 15 of the Salary Scale for 32.5 hours per week. STF Teaching Assistants are also funded for a special class allowance.
- 31. Teaching Assistant funding is calculated by multiplying the sum of lines 27 to 29 by the salary in line 30.
- 32. Notional number of clerical assistants generated by multiplying the pupil FTE by 0.004. Enhanced clerical provision is given to STFs in accordance with the SEN Policy document.
- 33. If line 32 (mainstream) produces less than 0.4 of a clerical assistant this line gives a supplement to ensure that 0.4 is generated.
- 34. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
- 35. The clerical funding is calculated by multiplying the sum of lines 32 & 33 by the salary in line 34.
- 36. If a school has a teaching area or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix. If the school is over more than two sites and the sites are more than 0.2 miles apart then the split site allocation should increase by the average salary of one teacher.
- 37. The total Associate Staff funding is the sum of lines 31, 35 & 36.

CAPITATION ELEMENT (Lines 38 - 42)

- 38. Additional weighting given to STF bands.
- 39. The small school supplement protects the level of funding in schools with under 200 FTE mainstream pupils. Each of these schools gets a lump sum which is reduced by an amount per FTE child (see appendix for amounts).
- 40. The basic allowance is calculated by allocating an amount per pupil (not the FTE). This figure is multiplied by the weighting in line 38 for SEN bands.
- 41. It is recognised that resources are often necessary in both English and Welsh in Welsh medium schools. This allowance increases the basic capitation funding in line 40 by 10%.
- 42. The total capitation funding is the sum of lines 39, 40 & 41.

PREMISES ELEMENT (Lines 43 to 49)

- 43. Additional weighting given to STF bands.
- 44. Pupils:Places. Children in Reception to Y6 count as 1 and Nursery pupils are counted as a half. STF places are multiplied by the weighting in line 43.
- 45. The pupil/place area is obtained by allocating 5²m to each pupil:place in line 44.
- 46. The figure in this line is the building area of the school as in line 1.
- 47. The reckonable area is half of the sum of lines 45 and 46.
- 48. Every school gets a premises lump sum.
- 49. The premises funding is the reckonable area (line 47) multiplied by an amount per square metre. The lump sum in line 48 is also added to this calculation.

ELEMENTS (Lines 50 - 53)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e. $\frac{5}{12}$ of the April-August funding figures

$\frac{7}{12}$ of the September-March funding figures

ADDITIONS (Lines 55 - 65)

- 55. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.
- 56. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
- 57. New School Funding. Following the reorganisation and amalgamation of infant/junior/primary schools an amount is given to the new school that equates to 1 teacher in the first academic year, two-thirds in the second academic year and finally one-third in the third academic year. In addition, new school funding should also apply to the main named receiving school at the same level allocated to schools following amalgamation i.e. sum equal to that of a teacher's salary in the first academic year, two thirds in year two and one third in year three. This will only be given if the school actively supports the Authority's redeployment process, following any Local Authority advice. Pupil numbers at the new school will also be protected for one year at the figures stated in the advertisement for the Headship of the school.

Following a closure, the funding formula for receiving schools is amended to reflect September intake in each year group as per the results of the parental survey and not a roll forward from April. There will be no claw back in the main receiving school named in the statutory proposal. Note that this does not apply to amalgamating schools.

- 58. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
- 59. Long Term Sickness. Amounts are allocated to schools according to the number of teaching staff in the previous year's funding formula. Primary schools are able to join a Mutual Insurance Scheme that covers long term sickness of teaching staff.
- 60. Rates. Based on actual amounts.
- 61. Breakfast Club Supervision. Based on average take up.
- 62. Salary Protection. Includes safeguarded salaries. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior to amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.

63. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey and Severe and Complex needs formula). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on statemented hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
64. SLAs. Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).
65. The total of lines 55 to 64.

FINAL BUDGET SHARE (Line 66)

The sum of the Elements and the Additions gives the final budget share.

SECONDARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise)
2.	Miles between sites.
3.	Free School Meal %. This line shows the percentage of 11-16 children entitled to receive free school meals as recorded on the PLASC return.
4.	Welsh Medium. "1" in this line indicates that the school teaches through the medium of Welsh.

PUPILS ELEMENT (Lines 5 - 11)

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6-11. As for primary pupil element. The year 7 September mainstream figures are estimated by the school.

A newly amalgamated secondary school will have protected pupil numbers for three academic years at the number of pupils stated in the advertisement for the Headship of the school

TEACHING ELEMENT (Lines 12 - 21)

12. Additional weighting given to STF bands.
13. This line gives teaching protection to small schools. For this purpose a small school is a school with less than 700 mainstream pupils in years 7 to 11. Small schools are allocated 9.6 teachers minus a sum equating to their Y7 to Y11 pupils multiplied by 0.0137.
14. Notional number of teachers generated by multiplying the number of mainstream children in each year group by the relevant factor (see Appendix for all factors).
15. All schools have 3.5 teachers as a minimum included in this line.
16. This line gives a split site factor if the school is based on more than one site, which varies depending on the miles between the sites.
17. Social Deprivation Allowance. Based on the percentage of children entitled to free school meals. The free school meals percentage on line 3 is multiplied by the allocation from lines 13 and 14 then multiplied by 0.0000906.

18. PPA/Workforce. Delegated to schools from 1 April 2004 following the National Agreement on Teachers' Workload. The teaching element is the sum of lines 13 to 17 multiplied by 0.0117210.
19. This line shows the total number of teachers generated.
20. The county average teacher's salary. For mainstream this is calculated annually using the actual salaries of all full-time and part-time permanent teachers from the December payroll (rolled forward in September if below UPS3), including Headteachers, Deputy Headteachers and Assistant Headteachers (less any allowances given for STFs or Split Sites or any grouping protections). STF salaries are individual for each school to ensure neutral funding. Threshold is included in the average salary calculations at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3.
21. The teacher funding is calculated by multiplying the notional number of teachers in line 19 by the average teacher salary in line 20.

ASSOCIATE STAFF ELEMENT (Lines 22 - 29)

22. Additional Weighting given to STF bands.
23. A lump sum is allocated to each school.
24. The total number of pupils in the school is multiplied by the weighting in line 22 and by an amount per pupil. STFs are based on place numbers instead of pupils.
25. Tasks/Workforce. The Teaching Assistant element of the Workload agreement is calculated by multiplying the total teachers generated in line 19 by an amount per teacher.
26. Teaching Assistants are generated for STFs. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
27. Teaching Assistantss are funded on Point 15 of the Salary Scale for 32.5 hours per week plus special class allowance.
28. The Teaching Assistant funding is calculated by multiplying line 24 by the salary in line 26.
29. The total Associate Staff funding is the sum of lines 23 to 25 and the STF totals.

CAPITATION ELEMENT (Lines 30 - 37)

30. Additional weighting given to STF bands
- 31-35. Calculated by multiplying the number of children in each year group by the relevant capitation amount. Exam fees are also added in year 11. (A small school protection also applies whereby a minimum of 100 pupils will be funded in any one year group from years 7 to 11).

36. Welsh capitation funding. If line 4 = 1 then multiply the mainstream pupil total in line 15 by an amount per f.t.e. pupil.

37. The sum of lines 31 to 36.

PREMISES ELEMENT (Lines 38 - 44)

38. Additional weighting given to STF bands.

39. Pupils:Places. All children count as 1 except pupils in STFs where the number of pupils is multiplied by the weighting in line 38.

40. The pupil/place area is obtained by allocating 6.5²m to each pupil:place in line 39.

41. The figure in this line is the building area of the school as indicated in line 1.

42. The reckonable area is half of the sum of lines 40 and 41, unless line 40 is bigger than line 1 in which case the figure in line 40 is used.

43. Every school gets a premises lump sum.

44. The premises funding is the reckonable area (line 42) multiplied by an amount per square metre. The lump sum in line 43 is also added to this calculation.

ELEMENTS (Lines 45 - 48)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e. $\frac{5}{12}$ of the April-August funding figures

$\frac{7}{12}$ of the September-March funding figures

ADDITIONS (Lines 50 - 61)

50. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.

51. Kitchen Fuel. An amount is calculated annually based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.

52. Long Term Sickness. Amounts are allocated to schools according to the number of teaching staff in the previous year's funding formula.

53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.

54. Service Level Agreements (SLAs). Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).

55. Rates. Based on actuals.
56. Post 16 Funding. Applies to Schools with post 16 provision. The overall funding figure is provided by DCELLS and allocated to schools via a formula agreed with post 16 heads.
57. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey, post 16 SEN and Severe and Complex needs). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
58. Falling Roll Protection. If a school's roll has dropped by more than 10% (and a minimum of 30 pupils) from one year to the next then an allocation based on a teacher's salary is given as long as the school has less than 5% of delegated budget in reserves.
59. Salary Protection. Includes safeguarded salaries and allocations given for heads and deputies of schools with STFs. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.
60. New School Funding. Following amalgamation or creation of new secondary schools, an amount is given to the new school that equates to three teachers in the first academic year, two in the second academic year and finally one in the third academic year. This will only be given if the school actively supports the Authority's redeployment process, following any Local Authority advice. Pupil numbers will also be protected for three years at the figures stated in the advertisement for the Headship of the school.

Following a closure, the funding formula for receiving schools is amended to reflect September intake in each year group as per the results of the parental survey and not a roll forward from April. There will be no claw back in the main receiving school named in the statutory proposal. Note that this does not apply to amalgamating schools.

FINAL BUDGET SHARE (Line 62)

The sum of the Elements and the Additions gives the final budget share

SPECIAL BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 5)

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the Cleaning Contract Schedule).
2.	Teachers Average Salary. All full-time and part-time permanent and temporary teachers as at the December payroll are included (including unqualified teachers). Head and Deputy are funded at actual salary as long as this is within the recommended ISR from Teachers' Payroll. Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Salary points below UPS3 are rolled forward for the September to March period.
3.	Teaching Assistant Salary. Point 15 of Salary Scale for 32.5 hours a week, plus special class allowance.
4.	Clerical Salary. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
5.	Free School Meals %. This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

PUPILS ELEMENT (Lines 6 - 24)

6-24. As for primary STF pupil element.

TEACHING ELEMENT (Lines 25 - 30)

25.	Additional weighting given to SEN bands.
26.	If planned places are less than 40 then 0.4 headteacher allowance is given. If planned places are more than 40 then 1 headteacher is allocated.
27-30.	Notional teachers and funding are allocated as for primary STFs.
28.	PPA/Workforce/Performance Management is calculated by multiplying the number of teachers generated in line 27 by 0.055.

APT&C ELEMENT (Lines 31 - 37)

31.	Additional Weighting given to SEN bands.
32.	Teaching Assistants are allocated at a ratio specified by the SEN Policy Document.
33.	Tasks/Workforce is calculated by multiplying the teachers generated in line 27 by 0.09.
34.	Clerical Assistants are allocated as for primary schools.

35-37. Funding is calculated by multiplying the notional Teaching and Clerical Assistants by the relevant average salary.

CAPITATION ELEMENT (Lines 38 – 44)

As for primary and secondary year groups.

PREMISES ELEMENT (Lines 45 - 49)

- 45. Additional weighting given to SEN bands.
- 46. Sum of PLACES in each band x Weighting (line 45)
- 47. The pupil/place area is obtained by allocating 6.5²m to each pupil place in line 46.
- 48. The reckonable area is the pupil/place area plus half the difference between the pupil area and school area.
- 49. The premises funding is the reckonable area (line 48) multiplied by an amount per square metre. A lump sum is also added to this calculation.

ELEMENTS (Lines 50 - 54)

As for Primary and Secondary.

ADDITIONS (Lines 55 - 62)

Additions to the budget share for specific items. These are based on sub-formulas with the exception of salary protection which are based on actuals.

FINAL BUDGET SHARE (Line 63)

The sum of the Elements and the Additions gives the final budget share

Appendix to Table 2 Annexe

Annually Reviewed Formula Factors

Primary Factors:

Line	Description	Factor		Ratio	
18-19	Teaching per pupil	Nursery	0.02807	1:35.63	
		Reception	0.03107	1:32.19	
		Year 1	0.03107	1:32.19	
		Year 2	0.03107	1:32.19	
		Year 3	0.03107	1:32.19	
		Year 4	0.03107	1:32.19	
		Year 5	0.03107	1:32.19	
		Year 6	0.03207	1:31.18	
	Plus enhanced for STF	Band E	1:8		
		Band F	1:7		
		Band G	1:5		
36	Split Site funding:				
	0.5 - Dining Hall	N/A			
	1 - Classroom	£13,946			
	2 - Three sites	£13,946	Plus 1 teacher (average salary)		
39	Small School Capitation:				
	Lump Sum	£2,139.16			
	£ per first 50 FTE pupils	£17.12			
	£ for next 150 FTE pupils	£8.56			
40	Basic Capitation per pupil	£72.71			
48	Premises Lump Sum	£670.88			
49	Premises Funding:				
	Amount per square metre	£18.20			

Secondary Factors:

Line	Description	Factor			
				Ratio	
14	Teaching per pupil	Year 7	0.046121	1:21.68	
		Year 8	0.046121	1:21.68	
		Year 9	0.046121	1:21.68	
		Year 10	0.048821	1:20.48	
		Year 11	0.048821	1:20.48	
	Plus enhanced SEN	Band E	1:8		
		Band F	1:7		
		Band G	1:5		
16	Split Site funding:	Miles	Teachers		
		0.01	2		
		1	4		
		4	4.5		
23	APT&C Lump Sum	£125,888			
24	APT&C per pupil	£103.04			
25	Tasks/Workforce per teacher	£1,355			
31-35	Capitation	Year	Capitation	Exam Fee	
		7	£103.22		
		8	£103.22		
		9	£103.22		
		10	£129.40		
		11	£129.40	£203.20	
36	Welsh Capitation				
	Per mainstream pupil	£6.14			
43	Premises Lump Sum	£8,153.44			
44	Premises Funding:				
	Amount per square metre	£33.36			

Special Factors:

Line	Description	Factor			
25	Teaching per pupil	Band E	1:8		
		Band G	1:5		
39	Small School Capitation:				
	Lump Sum	£1,986.47			
	£ per first 50 FTE pupils	£15.88			
	£ for next 150 FTE pupils	£7.94			
40	Primary pupil Capitation	£67.52			
41-43	Secondary Capitation	Year	Per Pupil	Exam Fee	
		7	£93.61		
		8	£93.61		
		9	£93.61		
		10	£117.92		
		11	£117.92		
		12	£140.55	£47.84	
		13	£140.55	£103.13	
49	Premises Funding:				
	Amount per square metre	£13.00			
	Premises Lump Sum	£670.88			

24-Mar-17		All School	
Line	Description	April	Sept
1	Area of Buildings (sq.m.)	3,328	3,328
2	Split Site	0	0
3	Welsh Medium	0	0
4	Free School Meals (%)	53.91	53.91
5	Designated Places	30	30
6	Pupils - Nursery 1 (Rising 3)	35	8
7	Pupils - Nursery 2	32	45
8	Pupils - Reception	44	32
9	Pupils - Year 1	39	44
10	Pupils - Year 2	32	39
11	Pupils - Year 3	30	32
12	Pupils - Year 4	37	30
13	Pupils - Year 5	37	37
14	Pupils - Year 6	37	37
15	School Total (F.T.E.)	289.5	273.5
16	School Total (F.T.E.) January		275.2
17	Teacher Weighting		
18	Teachers (Nurs/Rec)	2.144	1.491
19	Teachers (Y1 - Y6)	9.939	10.121
20	Supplements	0.676	0.712
21	Social Deprivation Factor	0.261	0.248
22	PPA/Workforce	0.719	0.694
23	Teacher Totals	13.739	13.266
24	School Average Salary		
25	Teacher Funding	£725,871	£718,193
26	Associate Staff Weighting		
27	Teaching Assistant	10.001	9.458
28	TA Supplement	0.000	0.000
29	TA Workforce	1.220	1.178
30	TA Salary		
31	TA Funding	£262,616	£249,585
32	Admin. Entitlement	1.592	1.529
33	Admin. Supplement	0.000	0.000
34	Admin. Assistant Salary		
35	Admin. Funding	£24,656	£23,681
36	Split Site Funding	£0	£0
37	Associate Staff Funding	£287,272	£273,266
38	Capitation Weighting		
39	Small-School Supplement	£0	£0
40	Basic Allowance	£31,201	£29,487
41	Welsh Medium Supplement	£0	£0
42	Capitation Funding	£31,201	£29,487
43	Premises Weighting		
44	Pupils: Places	398.1	382.3
45	Area @ 5.0 sq.m/Pupil:Place	1990.5	1911.6
46	Building Area (pro rata)	3328.3	3328.4
47	Reckonable Area	2659.4	2620.0
48	Lump Sum	£670.88	£670.88
49	Premises Funding	£49,072	£48,355
50	Teaching Element		£721,392
51	APT&C Element		£279,102
52	Capitation Element		£30,201
53	Premises Element		£48,654
54	Total Formula Funding	£1,079,349	
55	Swimming Pools	£0	
56	Kitchen Fuel		£3,715
57	New School Funding		£0
58	STF Staff Sickness		£6,114
59	Long Term Sickness		£9,763
60	Rates		£11,477
61	Breakfast Club Supervision		£2,317
62	Salary Protection		£0
63	SEN Budget		£171,901
64	SLAs		£138,805
65	Total Additions	£344,092	
66	Budget Share	£1,423,441	
67	EIG		
68	PDG		
69			

City & County of Swansea - Primary Budget Share 2017/2018
A Primary School

NB Staffing levels generated are a means of distributing funding only.
All salary figures include oncosts.

BASIC Funding for Mainstream Pupils		TOTAL Funding for Designated PLACES							
		Totals		Band E		Band F		Band G	
April	Sept	April	Sept	April	Sept	April	Sept	April	Sept
30	30	18	18			12	12		
0	0	0	0			0	0		
5	2	3	1			2	1		
3	5	1	3			2	2		
3	3	3	1			0	2		
1	3	1	3			0	0		
4	1	2	1			2	0		
6	4	3	2			3	2		
6	6	4	3			2	3		
2	6	1	4			1	2		
27.5	29.0	16.5	17.5	0.0	0.0	11.0	11.5		
29.0	29.0	17.5	17.5	0.0	0.0	11.5	11.5		
1.00	1.00	8.000	8.000	7.000	7.000	5.0000	5.0000		
2.144	1.491								
5.939	6.121	4.000	4.000	2.000	2.000	0.000	0.000	2.000	2.000
0.676	0.712								
0.261	0.248								
0.498	0.473	0.221	0.221	0.110	0.110	0.000	0.000	0.110	0.110
9.518	9.045	4.221	4.221	2.110	2.110	0.000	0.000	2.110	2.110
£53,116	£54,591			£52,193	£53,164	£52,193	£53,164	£52,193	£53,164
£505,567	£493,791	£220,304	£224,402	£110,152	£112,201	£0	£0	£110,152	£112,201
1.00	1.00	8.000	8.000	7.000	7.000	3.000	3.000		
1.984	1.441	8.017	8.017	3.098	3.098	0.000	0.000	4.919	4.919
0.000	0.000								
1.220	1.178								
£22,276	£22,276			£23,855	£23,855	£23,855	£23,855	£23,855	£23,855
£71,362	£58,331	£191,254	£191,254	£73,903	£73,903	£0	£0	£117,351	£117,351
1.048	0.985	0.544	0.544	0.263	0.263	0.000	0.000	0.281	0.281
0.000	0.000								
£15,483	£15,483			£15,483	£15,483	£15,483	£15,483	£15,483	£15,483
£16,226	£15,251	£8,430	£8,430	£4,079	£4,079	£0	£0	£4,351	£4,351
£87,588	£73,582	£199,684	£199,684	£77,982	£77,982	£0	£0	£121,702	£121,702
1.00	1.00			3.659	3.659	4.182	4.182	5.8540	5.8540
£0	£0								
£21,304	£19,590	£9,897	£9,897	£4,789	£4,789	£0	£0	£5,108	£5,108
£0	£0	£0	£0	£0	£0	£0	£0	£0	£0
£21,304	£19,590	£9,897	£9,897	£4,789	£4,789	£0	£0	£5,108	£5,108
1.00	1.00			3.659	3.659	4.182	4.182	5.8540	5.8540
262.0	246.2	136.1	136.1	65.9	65.9	0.0	0.0	70.2	70.2
1310.0	1231.1	680.5	680.5	329.3	329.3	0.0	0.0	351.2	351.2
2190.5	2143.5	1137.8	1184.9	550.6	573.4	0.0	0.0	587.2	611.5
1750.3	1687.3	909.2	932.7	440.0	451.4	0.0	0.0	469.2	481.4
£441.52	£432.06	£229.36	£238.82	£110.99	£115.57	£0.00	£0.00	£118.37	£123.25
£32,296	£31,141	£16,776	£17,214	£8,118	£8,330	£0	£0	£8,658	£8,884
	£498,698		£222,694		£111,347		£0		£111,347
	£79,418		£199,684		£77,982		£0		£121,702
	£20,304		£9,897		£4,789		£0		£5,108
	£31,622		£17,032		£8,242		£0		£8,790
	£630,042		£449,307		£202,360		£0		£246,947
Additional Funding Per Pupil		Additional Funding Per Place		£11,242		£0		£20,579	

Number of STF classes: 2 2 2 2

Amount included for TLRs (excluding oncosts) = £10,327

Summary of Service Level Agreements									
SIMS	Cleaning Machinery Maintenance	Employee Services - Payroll	Data	HR	PR	Swimming	Music	PSOs	Technical ICT
£2,556	£626	£2,809	£451	£1,803	£200	£2,915	£4,646	£2,685	£8,565

30							
Catering	Cleaning	Finance	Legal	ELRS	Service Contracts	Technical Advice	Facilities Management
£44,694	£45,952	£524	£763	£3,196	£7,431	£1,414	£7,337

24/03/2017		All School	
Line	Description	April	Sept
1	Area of Buildings (sq.m.)	7,720	7,720
2	Miles Between Sites	0.1	0.1
3	Free School Meal % (11-16)	5.36	5.36
4	Welsh Medium	1	1
5	Designated Places	10	9
6	Pupils - Year 7	160	190
7	Pupils - Year 8	144	160
8	Pupils - Year 9	158	144
9	Pupils - Year 10	127	158
10	Pupils - Year 11	120	127
11	Pupils - School Total (11-16)	709	779
12	Teacher Weighting		
13	Small School	0.000	0.000
14	Teachers 11-16	34.090	37.413
15	Supplements	3.500	3.500
16	Split Site Allowance	2.000	2.000
17	Social Deprivation Allowance	0.016	0.018
18	PPA/Workforce	0.464	0.503
19	Teacher Totals	40.070	43.434
20	County Average Salary		
21	Teacher Funding	£2,234,984	£2,483,195
22	Associate Staff Weighting		
23	Lump Sum	£104,147	£104,147
24	Per Pupil	£75,000	£81,956
25	Tasks/Workforce	£54,295	£58,853
26	Teaching Assistants STF	2.10	1.55
27	Teaching Assistant Salary		
28	Teaching Assistant Funding	£50,048	£36,951
29	Associate Staff Funding	£283,490	£281,907
30	Capitation Weighting		
31	Year 7 Pupils @ £103.22	£16,822	£19,612
32	Year 8 Pupils @ £103.22	£15,017	£16,822
33	Year 9 Pupils @ £103.22	£16,769	£15,017
34	Year 10 Pupils @ £129.40	£16,434	£21,022
35	Year 11 Pupils @ £332.60	£39,912	£42,240
36	Welsh Capitation Enhancement	£4,316	£4,746
37	Capitation Funding	£109,270	£119,459
38	Premises Weighting		
39	Pupils/Places	727.9	795.4
40	Pupil/Place Area	4,731.4	5,170.1
41	Building Area (pro rata)	7,720.0	7,719.9
42	Reckonable Area	6,225.7	6,445.0
43	Lump Sum	£8,153.44	£8,153.44
44	Premises Funding	£215,843	£223,159
45	Teaching Element		£2,379,774
46	Associate Staff Element		£282,567
47	Capitation Element		£115,214
48	Premises Element		£220,110
49	Total Formula Funding		£2,997,665
50	Swimming Pools		£0
51	Kitchen Fuel		£21,906
52	Long-Term Sickness		£35,281
53	STF Staff Sickness		£758
54	SLAs (less Post 16 funding)		£111,780
55	Rates		£79,840
56	Post 16 Funding		£619,140
57	SEN Budget		£148,057
58	Falling Roll Protection		£0
59	Salary Protection/Safeguarding		£8,861
60	New School Funding		£0
61	Total Additions		£1,025,623
62	Budget Share		£4,023,288
63	PDG		
64	EIG		
65	EOTAS		

City & County of Swansea - Budget Share FY2017-2018
A Secondary School

NB - Staffing levels generated are a means of distributing funding only. All salaries include oncosts.

BASIC Funding for Mainstream Pupils		TOTAL Funding for Designated PLACES							
		Totals		Band E		Band F		Band G	
April	Sept	April	Sept	April	Sept	April	Sept	April	Sept
158	190	10	9	10	9				
143	158	2	0	2	0				
155	143	1	2	1	2				
127	155	3	1	3	1				
120	127	0	3	0	3				
703	773	0	0	0	0				
1.00	1.00	6	6	6	6	0	0	0	0
0.000	0.000			8.00	8.00	7.00	7.00	5.00	5.00
33.090	36.413	1.000	1.000	1.000	1.000	0.000	0.000	0.000	0.000
3.500	3.500								
2.000	2.000								
0.016	0.018								
0.453	0.491	0.012	0.012	0.012	0.012	0.000	0.000	0.000	0.000
39.059	42.422	1.012	1.012	1.012	1.012	0.000	0.000	0.000	0.000
£55,858	£57,267			£52,637	£53,164	£52,637	£53,164	£52,637	£53,164
£2,181,730	£2,429,408	£53,254	£53,787	£53,254	£53,787	£0	£0	£0	£0
1.00	1.00			8.00	8.00	7.00	7.00	3.00	3.00
£104,147	£104,147	£2,563	£2,306	£2,563	£2,306	£0	£0	£0	£0
£72,437	£79,650								
£54,295	£58,853	2.098	1.549	2.098	1.549	0.000	0.000	0.000	0.000
				£23,855	£23,855	£23,855	£23,855	£23,855	£23,855
		£50,048	£36,951	£50,048	£36,951	£0	£0	£0	£0
£230,879	£242,650	£52,611	£39,257	£52,611	£39,257	£0	£0	£0	£0
1.00	1.00			2.49	2.49	2.84	2.84	3.97	3.97
£16,309	£19,612	£513	£0	£513	£0	£0	£0	£0	£0
£14,760	£16,309	£257	£513	£257	£513	£0	£0	£0	£0
£15,999	£14,760	£770	£257	£770	£257	£0	£0	£0	£0
£16,434	£20,057	£0	£965	£0	£965	£0	£0	£0	£0
£39,912	£42,240	£0	£0	£0	£0	£0	£0	£0	£0
£4,316	£4,746								
£107,730	£117,724	£1,540	£1,735	£1,540	£1,735	£0	£0	£0	£0
0.00	0.00			2.49	2.49	2.84	2.84	3.97	3.97
703.0	773.0	24.9	22.4	24.9	22.4	0.0	0.0	0.0	0.0
4,569.5	5,024.5	161.9	145.6	161.9	145.6	0.0	0.0	0.0	0.0
7,455.8	7,502.5	264.2	217.4	264.2	217.4	0.0	0.0	0.0	0.0
6,012.7	6,263.5	213.1	181.5	213.1	181.5	0.0	0.0	0.0	0.0
£7,874.44	£7,923.82	£279.00	£229.62	£279.00	£229.62	£0.00	£0.00	£0.00	£0.00
£208,456	£216,874	£7,386	£6,284	£7,386	£6,284	£0	£0	£0	£0
	£2,326,209			£53,565	£53,565				
	£237,746			£44,821	£44,821				
	£113,560			£1,654	£1,654				
	£213,367			£6,744	£6,744				
	£2,890,882			£106,784	£106,784				
Additional Funding Per Pupil									
		Number of STF Classes:							
		1 1							

Service Level Agreements

(Note that for Post 16 schools the sum of these figures may be higher than that shown on line 54 due to Post 16 adjustments)

Legal	Meals	Finance	Procurement	HR	SIMS	Music	ICT	ELRS
£3,549	£13,838	£3,793	£357	£4,150	£5,137	£22,367	£30,582	£3,130

Public Relations	Facilities Management	Service Contracts	Technical Advice	Cleaning Maintenance	Employee Payroll	Joint Use Leisure Facs	Data	Post 16 Adjustment
£200	£8,185	£24,932	£3,027	£1,430	£8,740	£0	£1,697	£23,334

A Special School

24-Mar-17

Line	Description	Calculation	School Total		NB Staffing levels generated are a means of distributing funding only All salary figures include oncosts.					
			April	Sept						
1	Area of Building in m2	Data from School Measurement Database	2,413	2,413						
2	Teachers' Average Salary	Average of Full-Time Permanent Teachers at School	£59,030	£59,987						
3	Teaching Assistants	Scale point 15 for 32.5 Hours a Week plus SCA	£23,855	£23,855						
4	Clerical Salary	Scale point 13 for 30 Hours a Week	£15,483	£15,483						
5	Free School Meal %	From January PLASC	28.85	28.85						
6	Planned Places		55.0	55.0						
7	Nursery Pupils		4	0						
8	Reception Pupils		3	4						
9	Y1 Pupils		3	3						
10	Y2 Pupils		4	3						
11	Y3 Pupils		4	4						
12	Y4 Pupils		5	4						
13	Y5 Pupils		1	5						
14	Y6 Pupils		5	1						
15	Y7 Pupils		3	5						
16	Y8 Pupils		2	3						
17	Y9 Pupils		2	2						
18	Y10 Pupils		6	2						
19	Y11 Pupils		2	6						
20	Y12 Pupils		3	2						
21	Y13 Pupils		7	3						
22	Y14 Pupils		2	7						
23	Total(fte)	Actual Pupil Numbers for Reception to Y14 plus half of Nursery	54.0	54.0	0.0	54.0	0.0	0.0	54.0	0.0
24	Weighted Pupil Total		214.55	214.55	0.00	214.55	0.00	0.00	214.55	0.00
25	Teacher Weighting				8.00	5.00	5.00	8.00	5.00	5.00
26	Headteacher Allowance	If Planned Places are less than 40 then 0.4; otherwise 1	1.00	1.00						
27	Teachers Nursery - Y14	Places/Teacher Weighting (Line 25)	11.000	11.000	0.000	11.000	0.000	0.000	11.000	0.000
28	PPA/Workforce/Perf.Mgt		0.605	0.605						
29	Teacher Total	Sum of Lines 26, 27 and 28	12.605	12.605						
30	Teacher Funding	Line 29 x Line 2	£744,073	£756,136						
31	Associate Staff Weighting				8.00	3.00	1.00	8.00	3.00	1.00
32	Teaching Assistants	Planned Places/ APT&C Weighting (Line 31)	18.333	18.333	0.000	18.333	0.000	0.000	18.333	0.000
33	Tasks/Workforce		0.990	0.990						
34	Admin Assistants	Planned Places x Capitation Weighting (Line 38) x 0.004 (min.0.4)	0.874	0.874	0.000	0.874	0.000	0.000	0.874	0.000
35	TA Funding	Lines 32 and 33, x Line 3	£460,950	£460,950						
36	Admin Funding	Line 34 x Line 4	£13,532	£13,532						
37	Total Associate Funding	Line 35 + Line 36	£474,482	£474,482						
38	Capitation Weighting				2.48	3.97	3.97	2.48	3.97	3.97
39	Small School Supplement	£2026.20 less £16.20 x 1st 50 weighted fte & £8.10 x next 150	£0	£0						
40	Basic (Primary)	Nursery to Y6 Pupils x Weighting (Line 38) x £67.52	£7,779	£6,438	£0.00	£7,779.47	£0.00	£0.00	£6,438.18	£0.00
41	(Y7- Y9)	Y7 to Y9 Pupils x Weighting x £93.61	£2,604	£3,719	£0.00	£2,603.61	£0.00	£0.00	£3,719.44	£0.00
42	(Y10-Y11)	Y10 to Y11 Pupils x Weighting x £117.92	£3,748	£3,748	£0.00	£3,748.03	£0.00	£0.00	£3,748.03	£0.00
43	Y12-Y14+Exam Fees(Y12/	Y12-Y14 Pupils x Line 38 x £140.55 +Exam Fees (Y12=£47.84,Y13=£103.13)	£7,566	£7,106	£0.00	£7,566.49	£0.00	£0.00	£7,106.15	£0.00
44	Capitation Funding	Sum of Lines 39 to 43	£21,698	£21,012						
45	Premises Weighting				2.48	3.97	3.97	2.48	3.97	3.97
46	Pupils/Places	Sum of PLACES in each band x Weighting (Line 45)	218.53	218.53	0.00	218.53	0.00	0.00	218.53	0.00
47	Pupil/Place Area	Line 46 times 6.5 sq.metres	1,420.45	1,420.45	0.00	1,420.45	0.00	0.00	1,420.45	0.00
48	Reckonable-Area	Pupil area plus 1/2 difference between pupil area and school area	1,916.73	1,916.73	0.00	1,916.73	0.00	0.00	1,916.73	0.00
49	Premises Funding		£25,588	£25,588						
50	Teaching Element	Line 30 (5/12ths April:7/12ths Sept)		£751,110						
51	Associate Staff Element	Line 37 (5/12ths April:7/12ths Sept)		£474,482						
52	Capitation Element	Line 44 (5/12ths April:7/12ths Sept)		£21,298						
53	Premises Element	Line 49 (5/12ths April:7/12ths Sept)		£25,588						
54	Total Formula Funding			£1,272,478						
55	Residential Costs			£0						
56	Swimming Pools			£23,848						
57	Kitchen Fuel			£1,351						
58	Transport	Cost of Minibus		£1,893						
59	Salary Protection	Head & Deputy Salaries Above Group and Salary Safeguarding		£0						
60	Long Term Sickness			£39,089						
61	SLAs	Service Level Agreements		£59,797						
62	Total Additions	Sum of Lines 55 to 61		£125,978						
63	Budget Share	line 54 + line 62		£1,398,456						
64	Pupil Deprivation Grant									
65	EIG									

Cleaning Machinery Maintenance	Employee Services Payroll	Facilities Management	Annual Serv. Conts.	Technical Advice
£448	£1,832	£1,786	£9,383	£1,143
PR	Music	ICT	ELRS	Finance
£200	£0	£6,860	£1,451	£836
Legal	Catering	HR	PSO	Procurement
£533	£5,143	£1,527	£2,653	£205
SIMS	Cleaning			
£1,383	£24,414			