



Cyngor **Abertawe**
Swansea Council

Education Budget Statement 2023/24

Section 52 of the School Standards and Framework Act 1998



LA Annual Budget Statement 2023/2024

Local Authorities (LAs) are required, under Section 52 of the School Standards and Framework Act 1998, to prepare a Budget Statement each financial year.

The format of the Budget Statement is specified in the Education (Budget Statements) (Wales) Regulations 2002. Every Budget Statement must be prepared in three parts as follows:

- Part 1** containing particulars of planned expenditure for individual schools
- Part 2** information with respect to the methodology for determining schools' budget shares
- Part 3** information with respect to the budget share of each of the authority's schools

A copy of the Budget Statement must be supplied to the governing body and headteacher of each maintained school in the Authority and also made available for reference to parents and other persons at all reasonable times and without charge.

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(1) School name	(2) Official reference number	(3) School opening/ closing O/C	(4) Date opening/ closing	(5) Number of pupils	(6) Budget share		(8) Notional S.E.N. budget £k	(9) Non-IBS Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Birchgrove Primary	2236			411.5	1,635	3,974	166	
Bishopston Primary School	2105			283.5	1,305	4,601	292	
Blaenymaes Primary School	2082			226.5	1,159	5,119	191	
Brynhyfryd Primary School	2247			426.5	1,771	4,152	214	
Brynmill School	2006			318.5	1,292	4,056	111	
Burlais Primary School	2243			469.0	2,283	4,868	600	
Cadle Primary School	2008			296.0	1,524	5,150	335	
Casllwchwr Primary School	2108			203.0	876	4,313	67	
Christchurch Church In Wales	3306			146.5	718	4,898	80	
Cila Primary School	2109			115.0	584	5,074	33	
Clase Primary School	2073			340.0	2,008	5,906	732	
Clwyd Primary School	2069			346.5	2,170	6,264	872	
Clydach Primary School	2244			187.0	912	4,876	95	
Craigfelen Primary School	2215			183.0	960	5,247	174	
Crwys Primary School	2120			124.5	746	5,996	175	
Cwmglas Primary School	2077			251.5	1,268	5,040	265	
Cwmrhydyceinw Primary School	2014			513.0	1,969	3,838	206	
Danygraig Primary School	2017			236.0	1,242	5,264	324	
Dunvant Primary School	2237			327.5	1,482	4,524	310	
Gendros Primary School	2021			281.0	1,227	4,368	151	
Glais Primary School	2023			110.0	554	5,035	30	
Glyncollen Primary School	2226			179.0	837	4,675	82	
Gors Community School	2233			309.5	1,401	4,527	182	
Gorseinon Primary School	2246			277.5	1,245	4,486	137	
Gowerton Primary School	2240			341.0	1,368	4,011	115	
Grange Primary School	2027			121.5	739	6,085	143	
Gwysydd Primary School	2238			377.5	1,966	5,208	580	
Hafod Primary School	2032			218.0	1,080	4,954	169	
Hendrefoian Primary	2096			214.0	918	4,288	84	
Knelston Primary	2217			89.5	443	4,951	31	
Llangyfelach Primary School	2157			221.5	904	4,080	52	
Llanrhidian Primary	2159			149.0	689	4,622	40	
Mayals Primary	2076			221.0	957	4,328	100	
Morrison Primary School	2040			167.0	1,197	7,167	505	
Newton Primary School	2092			209.5	857	4,090	51	
Oystermouth Primary School	2042			206.0	917	4,453	102	
Parkland Primary School	2086			575.5	2,291	3,981	370	
Penclawdd Primary School	2167			133.0	722	5,426	79	
Pengelli Primary	2172			112.5	565	5,025	26	
Penllergaer Primary School	2174			343.5	1,575	4,586	361	
Pennard Primary	2216			158.0	766	4,845	73	
Pentre'r Graig Primary School	2241			276.0	1,204	4,364	107	
Pentrechwyth Primary School	2048			134.5	751	5,585	117	
Pen-Y-Fro	2219			198.0	878	4,434	101	

S52 EDUCATION BUDGET STATEMENT

Year: 2023-24

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1) School name	(2) Official reference number	(3) School opening/closing O/C	(4) Date opening/closing	(5) Number of pupils	(6) (7) Budget share		(8) Notional S.E.N. budget £k	(9) Non-ISB Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Penyrheol Primary School	2176			210.0	987	4,700	109	
Plasmarl Primary School	2051			193.5	1,002	5,180	161	
Pontarddulais Primary School	2186			395.0	1,588	4,020	153	
Pontlliw Primary	2192			209.0	937	4,481	124	
Pontybrenin Primary School	2223			323.0	1,272	3,939	123	
Portmead Primary School	2075			213.5	1,251	5,857	371	
Sea View Primary School	2234			206.0	1,077	5,230	184	
Sketty Primary School	2054			446.5	1,682	3,767	139	
St Helen's Primary School	2055			235.5	1,100	4,670	125	
St Illtyds Primary	3305			190.5	860	4,516	78	
St Josephs Cathedral Primary School	3309			475.0	1,874	3,946	182	
St Joseph's R.C. Primary	3308			193.0	841	4,359	77	
St Thomas Community Primary School	2239			402.0	1,736	4,318	219	
St. David's Rc Primary School	3303			148.5	711	4,788	56	
Talycopa Primary School	2225			197.0	872	4,425	79	
Terrace Road Primary School	2059			316.0	1,391	4,401	157	
Townhill Primary School	2063			464.5	2,211	4,760	502	
Trallwn Primary School	2084			229.0	1,316	5,745	398	
Tre Uchaf Primary School	2211			201.5	1,223	6,071	427	
Waun Wen School	2067			202.0	974	4,824	129	
Waunarlwydd Primary School	2065			233.0	1,028	4,412	116	
Whitestone Primary	2095			136.0	925	6,802	320	
Y.G.G. Bryniago	2189			180.0	839	4,659	67	
Y.G.G. Brynymor	2098			249.0	1,016	4,080	66	
Y.G.G. Gellionnen	2232			202.0	906	4,483	72	
Y.G.G. Llwynderw	2235			328.0	1,275	3,887	67	
Y.G.G. Pontybrenin	2212			542.5	1,951	3,596	145	
Y.G.G. Tirdeunaw	2231			348.5	1,482	4,252	128	
Ynystawe Primary School	2071			185.0	815	4,406	55	
Ysgol Gymraeg Lon Las	2036			480.5	1,800	3,746	107	
Ysgol Gymraeg Tan-y-lan	2242			170.5	838	4,915	59	
Ysgol Gymraeg y Cwm	2245			116.0	633	5,458	40	
Ysgol Gymraeg Y Login Fach	2229			225.0	917	4,077	48	

(10) Totals/average primary schools

19,875.5	91,284	4,593	14,113	0
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S52 EDUCATION BUDGET STATEMENT

Year: 2023-24

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-ISB Funds devolved to schools £k
					Per school £k	Per pupil £		

Secondary schools

Birchgrove	4075			600	4,132	6,887	1,030	
Bishop Gore School	4044			1,295	7,263	5,608	879	
Bishop Vaughan School	4600			1,122	5,777	5,149	360	
Bishopston Comprehensive	4069			1,113	5,953	5,348	689	
Cefn Hengoed	4031			914	5,274	5,771	730	
Dylan Thomas Community School	4076			652	4,497	6,897	1,174	
Gowerton Comprehensive School	4063			1,181	6,542	5,540	857	
Morrison Comprehensive	4033			1,066	6,309	5,918	908	
Olchfa School	4032			1,827	9,509	5,205	552	
Pentrehafod School	4043			1,151	6,514	5,660	999	
Penyrheol Comprehensive School	4062			873	5,105	5,848	578	
Pontarddulais Comprehensive School	4072			863	4,835	5,602	568	
Ysgol Gyfun Gwyr	4074			1,115	5,842	5,240	354	
Ysgol Gyfun Gymraeg Bryn Tawe	4078			907	5,031	5,547	392	

(11) Totals/average secondary schools

14,679	82,583	5,626	10,071	0
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S52 EDUCATION BUDGET STATEMENT

Year: 2023-24

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1)	(2)	(3)	(4)	(5)	(6)		(7)	(8)	(9)
School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of places	Budget share		Notional S.E.N. budget £k	Non-ISB Funds devolved to schools £k	
					Per school £k	Per pupil £			

Special schools

Ysgol Pen-y-Bryn	7000			195	4,615	23,668		
Ysgol Crug Glas	7008			55	2,000	36,360		

(12) Totals/average special schools

	250	6,615	26,460	0	0
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(13) Totals for all schools

	34,805	180,482	5,186	24,184	0
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MEMORANDUM ITEMS

(14) UNALLOCATED ISB

Nursery	
Primary	
Middle	
Secondary	
Special	
Total	0

(15) NON ALLOCATED NON-ISB FUNDS

Nursery	
Primary	12,367
Middle	
Secondary	6,898
Special	-465
Total	18,800

(16) TOTAL ISB

180,482

S52 Education Budget Statement			Table 2: Funding Factors	
Year	LEA	Table Version No.	LEA No.	Completion Date
2023-2024	City & County of Swansea	1	670	20/03/2023

INDIVIDUAL SCHOOLS BUDGET - FUNDING FACTORS

PRIMARY AND SECONDARY SCHOOLS

Pupil-led Funding

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
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AGE-WEIGHTED FUNDING

Mainstream

Nursery Class (fte)	£4,606	1,501.00	£6,913,782
Reception	£3,704	2,494.00	£9,238,230
Year 1	£3,404	2,447.00	£8,328,455
Year 2	£3,404	2,536.00	£8,631,370
Year 3	£3,404	2,615.00	£8,900,249
Year 4	£3,404	2,588.00	£8,808,354
Year 5	£3,404	2,585.00	£8,798,143
Year 6	£3,404	2,810.00	£9,563,939
Year 7	£4,438	2,767.00	£12,280,875
Year 8	£4,439	2,640.00	£11,719,479
Year 9	£4,438	2,616.00	£11,610,157
Year 10	£4,464	2,763.00	£12,333,732
Year 11	£4,674	2,624.00	£12,265,617
Year 12	£0	0.00	£0
Year 13	£0	0.00	£0

Primary	19,576.00	£69,182,522
Secondary	13,410.00	£60,209,859

Total	32,986.00	£129,392,381	74.42%
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Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
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SEN - Place-led Funding Treated as Pupil-led

Primary	Band E	£12,155	248.83	£3,024,500
	Band F	£14,837	88.00	£1,305,624
	Band G	£23,106	28.00	£646,975
Secondary	Band E	£13,034	194.00	£2,528,690
	Band F	£15,805	95.50	£1,509,370
	Band G	£22,159	14.00	£310,220

Primary	364.83	£4,977,098
Secondary	303.50	£4,348,280

Total	668.33	£9,325,378	5.36%
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SEN Funding - Pupil-led

	Range or Level	Funds Allocated
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Primary		£9,213,491
Secondary		£5,743,585

Total		£14,957,076	9.73%
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TOTAL OF FUNDING TREATED AS PUPIL-LED

Primary	19,940.83	£83,373,112	91.33%
Secondary	13,713.50	£70,301,724	85.13%

Total	33,654.33	£153,674,836	88.39%
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Other Funding

Type and factor name	Unit Value £	Multiplier	Funds Allocated	% of Primary & Secondary Budgets
Site Specific Factors				
Premises lump sum - Primary	£5,000.00	77	£385,000	
Premises lump sum - Secondary	£10,000.00	14	£140,000	
Excess Area - Primary	£28.96	23,317	£675,253	
Excess Area - Secondary	£28.96	23,445	£678,981	
Swimming Pools - Primary		1	£11,522	
Swimming Pools - Secondary		4	£149,349	
Rates - Primary			£1,261,654	
Rates - Secondary			£1,243,581	
Split Site - Primary	£15,793	4	£63,172	
Split Site - Secondary	£15,793	1	£15,793	

Primary	£2,396,601
Secondary	£2,227,704
Total	£4,624,305

School Specific Factors

Small School Capitation - Primary			£11,117	
Kitchen Fuel - Primary			£332,963	
Kitchen Fuel - Secondary			£388,136	
Salary Protection - Primary			£25,212	
Salary Protection - Secondary			£13,116	
Secondary Associate Staff Lump Sum	£123,638	14	£1,730,931	
SLAs - Primary			£4,975,455	
SLAs - Secondary			£1,408,325	
Falling Roll Protection - Secondary			£0	
Small School Clerical - Primary	£27,778	0.042	£1,167	
Small School Teaching Assistant -Primary	£24,992	6.719	£167,921	

Primary	£5,513,835
Secondary	£3,540,508
Total	£9,054,343

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS PRIOR TO Post-16 FUNDING

Primary	£91,283,547
Secondary	£76,069,936

Total	£167,353,484	96.25%
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Post 16 Funding

Secondary mainstream	£6,513,242	3.75%
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TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS

Primary	£91,283,547
Secondary	£82,583,179

Total	£173,866,726	100.00%
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SPECIAL SCHOOLS

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated
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Place-led Funding

Band E	£13,079		115.0	£1,504,078
Band G	£24,637		86.0	£2,118,762
Band H	£43,193		49	£2,116,437

Total			250	£5,739,278
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Pupil-led Funding

Nursery (fte)	£215.28		4.00	£861.12
Reception	£215.28		6.00	£1,291.67
Year 1	£215.28		4.00	£861.12
Year 2	£215.28		6.00	£1,291.67
Year 3	£215.28		6.00	£1,291.67
Year 4	£215.28		5.00	£1,076.40
Year 5	£215.28		15.00	£3,229.19
Year 6	£171.43		7.00	£1,200.00
Year 7	£246.16		28.00	£6,892.56
Year 8	£232.20		18.00	£4,179.54
Year 9	£228.31		22.00	£5,022.78
Year 10	£333.89		24.00	£8,013.40
Year 11	£310.98		16.00	£4,975.66
Year 12	£425.67		26.00	£11,067.37
Year 13	£471.14		26.00	£12,249.76
Year 14	£370.83		20.00	£7,416.51

Total			233	£70,920
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Site Specific Factors

Premises lump sum	£5,000		2	£10,000
Split Site				£15,793
Excess Area	£28.96		496.37	£14,375
Swimming Pool	£22,131		1	£22,131

Total				£62,299
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Type and factor name	Unit Value £	Pupil/Place Numbers	Funds Allocated
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School Specific Factors

Curriculum Protection	£72,380	2	£144,759
Small School Capitation			£0
Kitchen Fuel		2	£5,701
Transport		2	£3,811
Long Term Sickness			£92,097
Salary Protection			£0
SLAs			£252,310
Residential Costs	£243,889	1	£243,889

Total			£742,567
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TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS	£6,615,064
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TOTAL FUNDS AVAILABLE TO ALL SCHOOLS	£180,481,791
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Construction of School Budget Shares

Note the following points:-

- The various elements are listed on the left hand side of the budget share
- All salaries include on-costs.

PRIMARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

This is data about the school. It lists items which will be used in the actual calculation of the school's budget share. These must be checked by the school to ensure that the information to be used is correct.

<u>Line</u>	<u>Description</u>
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- | | |
|----|--|
| 1. | Gross floor area of the school buildings. |
| 2. | Split Site Factor. Where a teaching class or dining hall is split from the main school building by a publicly maintained road. If the split area is a teaching class "1" is shown in this line. If the split area is a dining hall "0.5" is shown. |
| 3. | "1" in this line indicates that the school teaches through the medium of Welsh. |
| 4. | This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return. |

PUPILS ELEMENT (Lines 5 - 16)

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|-------|---|
| 5. | This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. |
| 6–14. | The number of pupils in each age group. |

The April mainstream numbers are as recorded on the PLASC return.

Upon closure of

a school the named receiving schools will have their pupil numbers protected for the first academic year.

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|-----|---|
| 15. | This gives the total number of pupils in the school (Full time equivalent). |
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TEACHING ELEMENT (Lines 16 - 20)

- | | |
|-----|--|
| 16. | Headteacher and Deputy Headteacher recommended ISR |
| 17 | Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Additional Learning Need (ALN) is allocated 10 units. |

Unit Total	Headteacher Funding Point	Deputy Head Funding Point
0-1	13	7
2-334	14	8
335-667	15	9

668-1001	16	10
1002-1301	17	11
1302-1601	18	12
1602-1901	19	13
1902-2201	20	14
2202-2635	21	15
2636-3069	22	16
3070-3501	23	17
3502-3801	24	18
3802-4104	25	19

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points.

22. Number of pupils on roll multiplied by a teacher factor. This factor is revised each year to balance the overall budget shares to the amount of delegated funding available.
23. Social Deprivation factor. This line gives extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals multiplied by the FTE number on roll and the free school meals factor.
24. Teacher Funding Total. The sum of lines 17-19.

ASSOCIATE STAFF ELEMENT (Lines 21 - 30)

- 21-22. Notional number of Teaching Assistants generated by multiplying nursery children by 0.024 and reception children by 0.0121. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
23. If line 21 (mainstream) produces less than 1 Teaching Assistant this line gives a supplement to ensure that at least 1 Teaching Assistant is generated for each school.
24. TA Workforce. The Teaching Assistant element of the Workload agreement is calculated by multiplying the school total FTE by 0.0034.
25. Teaching Assistant funding is calculated by multiplying lines 21 to 24 by the TA salary. Teaching Assistants are funded on Point 6 of the Salary Scale plus oncosts, for 32 hours per week term time only. STF Teaching Assistants are also funded for a special class allowance.
26. Notional number of clerical assistants generated by multiplying the pupil FTE by 0.004. Enhanced clerical provision is given to STFs in accordance with the SEN Policy document.
27. If line 26 (mainstream) produces less than 0.4 of a clerical assistant, this line gives a supplement to ensure that 0.4 is generated.

28. The clerical funding is calculated by multiplying the sum of lines 26 and 270 by the clerical salary. Clerical assistants are funded on point 17 of the Salary Scale plus oncosts, for 30 hours per week term time only.
29. If a school has a teaching class or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix.
30. The total Associate Staff funding is the sum of line4s 25, 28 and 29.

CAPITATION ELEMENT (Lines 31 - 34)

31. The small school supplement protects the level of funding in schools with under 200 FTE mainstream pupils. Each of these schools gets a lump sum which is reduced by an amount per FTE child (see appendix for amounts).
32. The basic allowance is calculated by allocating an amount per pupil (not the FTE). This figure is multiplied by a factor shown in the appendix.
33. It is recognised that resources are often necessary in both English and Welsh in Welsh medium schools. This allowance increases the basic capitation funding in line 32 by 10%.
34. The total capitation funding is the sum of lines 31, 32 and 33.

PREMISES ELEMENT (Lines 35 to 37)

35. The reckonable area is half of the sum of the pupil/place area (obtaining by allocating 5²m to the FTE pupil number as in line 15) and the building area of the school as in line 1.
36. Every school gets a premises lump sum.
37. The premises funding is the reckonable area (line 35) multiplied by an amount per square metre. The lump sum in line 36 is also added to this calculation.

ELEMENTS (Lines 38)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

ADDITIONS (Lines 39 - 48)

51. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.

52. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
54. Long Term Sickness. Primary schools are able to join a Mutual Insurance Scheme that covers long term sickness of teaching staff.
55. Breakfast Club Supervision. Based on Number On Roll excluding rising 3s.
56. Salary Protection. Includes safeguarded salaries. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior to amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.
57. ALN Budget. To support mainstream children with Additional Learning Needs . The amounts available to each school have been calculated on the basis of a formula based on funding four fifth for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource, as of January 2022. One fifth calculated on free school meals, size of school with double weighting for Foundation Phase and half weighting for Post 16; and a lump sum for all schools with double lump sum for schools under 210FTE.
58. SLAs. Total of amounts delegated for individual SLAs (delegated either on number of pupils, lump sum or actual costs).
59. Transient protection. In the case of pupil mobility being 20% or over, an amount is calculated based on 10% of the average Age Weighted Pupil Numbers multiplied by the Number On Roll.
60. The total of lines 39 to 47.

FINAL BUDGET SHARE (Line 49)

The sum of the Elements and the Additions gives the final budget share.

50. Rates. Based on actual amounts.

SECONDARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

- | <u>Line</u> | <u>Description</u> |
|-------------|--|
| 1. | Gross floor area of the school buildings (taken from the re-measuring of schools exercise) |
| 2. | Split Site Factor. Where a teaching class or dining hall is split from the main school building by a publicly maintained road. If the split area is a teaching class "1" is shown in this line. If the split area is a dining hall "0.5" is shown. |
| 3. | Free School Meal %. This line shows the percentage of 11-16 children entitled to receive free school meals as recorded on the PLASC return. |
| 4. | Welsh Medium. "1" in this line indicates that the school teaches through the medium of Welsh. |

PUPILS ELEMENT (Lines 5 - 11)

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council.
- 6-11. The number of pupils in each age group. The April Mainstream numbers are as recorded on the PLASC return.

A newly amalgamated secondary school will have protected pupil numbers for three academic years at the number of pupils stated in the advertisement for the Headship of the school

TEACHING ELEMENT (Lines 12 - 21)

12. Headteacher and Deputy Headteacher recommended ISR.
13. Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. Secondary schools are funded for two Deputy Headteachers. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Additional Learning Need (ALN) is allocated 10 units.

Unit Total	Headteacher Funding Point	Deputy Head Funding Point
0-1	13	7
2-334	14	8
335-667	15	9
668-1001	16	10
1002-1301	17	11
1302-1601	18	12
1602-1901	19	13
1902-2201	20	14
2202-2635	21	15
2636-3069	22	16

3070-3501	23	17
3502-3801	24	18
3802-4104	25	19
4105-4401	26	20
4402-4701	27	21
4702-5001	28	22
5002-5626	29	23
5627-6251	30	24
6252-6876	31	25
6877-7501	32	26
7502-8376	33	27
8377-9251	34	28
9252-10126	35	29
10127-11001	36	30
11002-12501	37	31
12502-14001	38	32
14002-15501	39	33
15502-17001	40	34
17002-18501	41	35
18502-20001	42	36
20002-21501	43	37

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points.

14. The line gives teaching protection to small schools. For this purpose a small school is a school with less than 700 pupils in years 7 to 11. Small schools are allocated 9.6 teachers minus a sum equating to their Y7 to Y11 pupils multiplied by 0.0137.
15. Number of pupils on roll multiplied by a teacher factor. This factor is revised each year to balance the overall budget shares to the amount of delegated funding available.
16. Social Deprivation factor. This line gives extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals factor.
17. Teacher Totals. The sum of lines 13-16.

ASSOCIATE STAFF ELEMENT (Lines 18 - 24)

18. A lump sum is allocated to each school.
19. The total number of pupils in the school is multiplied by the weighting in line 11 and by an amount per pupil. STFs are based on place numbers instead of pupils.

20. Tasks/Workforce. The Teaching Assistant element of the Workload agreement is calculated by the total number of learners in the school is multiplied by the weighting in line 11 and by an amount per pupil.
- 21-22. Teaching Assistants are generated for STFs. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
23. The Teaching Assistant funding is calculated by multiplying line 21 and 22 by the TA salary.
24. The total Associate Staff funding is the sum of lines 19 to 20 and the STF totals.

CAPITATION ELEMENT (Lines 25 - 31)

- 25-29 Calculated by multiplying the number of children in each year group by the relevant capitation amount. Exam fees are also added in years 11.
30. Welsh capitation funding. If line 4 = 1 then multiply the mainstream pupil total in line 11 by an amount per FTE pupil.
37. The sum of lines 25 to 30.

PREMISES ELEMENT (Lines 32 - 351)

38. The reckonable area is half of the sum of the pupil/place area (obtaining by allocating 6.5²m to the pupil number as in line 11) and the building area of the school as in line 1.
39. If a school has a teaching class or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix.
40. Every school gets a premises lump sum.
41. The premises funding is the reckonable area (line 32) multiplied by an amount per square metre. The lump sum in line 33 is also added to this calculation.

ELEMENTS (Lines 36)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

ADDITIONS (Lines 37 - 46)

50. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.
51. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
52. Long Term Sickness. Amounts are allocated to schools pro rata on line 15. Secondary schools are able to join a Mutual Insurance Scheme that cover long term sickness of teaching staff.

53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
54. Service Level Agreements (SLAs). Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).
55. Post 16 Funding. Applies to Schools with post 16 provision. The overall funding figure is provided by the Welsh Government and allocated to schools via a formula agreed with post 16 heads.
56. ALN Budget. To support mainstream children with Additional Learning Needs. The amounts available to each school have been calculated on the basis of a formula based on funding four fifths for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource, as of January 2022. One fifth calculated on free school meals, size of school with double weighting for Foundation Phase and half weighting for Post 16; and a lump sum for all schools with double lump sum for schools under 210FTE.
57. Falling Roll Protection. If a school's roll has dropped by more than 10% (and a minimum of 30 pupils) from one year to the next then an allocation based on a teacher's salary is given as long as the school has less than 5% of delegated budget in reserves.
58. Salary Protection. Includes safeguarded salaries. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.
59. Transient protection. In the case of pupil mobility being 20% or over, an amount is calculated based on 10% of the average Age Weighted Pupil Numbers multiplied by the Number On Roll.
60. The totals of lines 37 to 36.

FINAL BUDGET SHARE (Line 48)

The sum of the Elements and the Additions gives the final budget share.

50. Rates. Based on actual amounts.

SPECIAL BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 5)

Line Description

1. Gross floor area of the school buildings (taken from the Cleaning Contract Schedule).
2. Teachers Average Salary. All full-time and part-time permanent and temporary teachers as at the December payroll are included (including unqualified teachers). Head and Deputy are funded at actual salary as long as this is within the recommended ISR from Teachers' Payroll. Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Salary points below UPS3 are rolled forward for the September to March period.
3. Teaching Assistant Salary. Point 15 of Salary Scale for 32.5 hours a week, plus special class allowance.
4. Clerical Salary. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
5. Free School Meals %. This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

PUPILS ELEMENT (Lines 6 - 24)

- 6-24. As for primary STF pupil element.

TEACHING ELEMENT (Lines 25 - 30)

25. Additional weighting given to SEN bands.
26. If planned places are less than 40 then 0.4 headteacher allowance is given. If planned places are more than 40 then 1 headteacher is allocated.
- 27-30. Number of pupils on roll multiplied by a teacher factor. This factor is revised each year to balance the overall budget shares to the amount of delegated funds available
28. PPA/Workforce/Performance management is calculated by multiplying the number of teachers generated in line 27 by 0.055.

APT&C ELEMENT (Lines 31 - 37)

31. Additional Weighting given to SEN bands.
32. Teaching Assistants are allocated at a ratio specified by the SEN Policy Document.
33. Tasks/Workforce is calculated by multiplying the teachers generated in line 27 by 0.09.
34. The clerical allocation is the number of planned places multiplied by the capitation weighting on line 38
- 35-37. Funding is calculated by multiplying the notional Teaching and Clerical Assistants by the relevant average salary.

CAPITATION ELEMENT (Lines 38 – 43)

38. Additional weighting given to STF bands.

39-42. The basic allowance is calculated by allocating an amount per pupil (not the FTE). This figure is multiplied by the weighting for STF bands.

43. The total capitation funding is the sum of lines 39-42.

PREMISES ELEMENT (Lines 44 - 48)

44. Additional weighting given to SEN bands.

45. Sum of PLACES in each band x Weighting (Line 44)

46. The pupil/place area is obtained by allocating 6.5²m to each pupil place in line 45.

47. The reckonable floor area is the pupil/place area plus half the difference between pupil area and school area.

48. The premises funding is the reckonable area (line 48) multiplied by an amount per square metre. A lump sum is also added to this calculation.

ELEMENTS (Lines 49)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

ADDITIONS (Lines 50 - 58)

Additions to the budget share for specific items. These are based on sub-formulas with the exception of salary protection which are based on actuals.

FINAL BUDGET SHARE (Line 59)

The sum of the Elements and the Additions gives the final budget share

Annually Reviewed Formula Factors

Primary Factors:

Line	Description	Factor			
18	Teaching Staff Factor	£1,987.39			
19	Social Deprivation Factor	0.800000			
	Plus enhanced for STF	Band E	1:9		
		Band F	1:7		
		Band G	1:5		
21	Level 2 TA salary @32.5 hrs per week	£24,992			
22	Level 3 TA salary @32.5 hrs per week	£26,274			
29	Split Site funding:				
	0.5 - Dining Hall	N/A			
	1 - Classroom	£15,793			
31	Small School Capitation:				
	Lump Sum	£2,224.73			
	£ per first 50 FTE pupils	£17.80			
	£ for next 150 FTE pupils	£8.90			
32	Basic Capitation per pupil	£76.67			
36	Premises Lump Sum	£5,000			
46	Premises Funding:				
	Amount per square metre	£28.96			

Secondary Factors:

Line	Description	Factor		
15	Teaching Staff Factor	£3,413.47		
	Plus enhanced SEN	Band E	1:9	
		Band F	1:7	
		Band G	1:5	
19	Associate Staff Lump Sum	£133,231		
20	Associate Staff per pupil	£109.05		
21	Tasks/Workforce per learner	£81.12		
27-31	Capitation	Year	Capitation	
		7	£108.86	
		8	£108.86	
		9	£108.86	
		10	£136.46	
		11	£350.74	
32	Welsh Capitation			
	Per mainstream pupil	£6.48		
39	Split Site funding:			
	0.5 - Dining Hall	N/A		
	1 - Classroom	£15,793		
40	Premises Lump Sum	£10,000		
41	Premises Funding:			
	Amount per square metre	£28.96		

Special Factors:

Line	Description	Factor			
25	Teaching per pupil	Band E	1:9		
		Band G	1:5		
		Band H	1:5		
40	Primary pupil Capitation	£52.73			
41-43	Secondary Capitation	Year	Per Pupil	Exam Fee	
		7	£73.82		
		8	£73.82		
		9	£73.82		
		10	£105.46		
		11	£105.46		
		12	£126.55	£31.64	
		13	£126.55	£84.36	
49	Premises Funding:				
	Amount per square metre	£28.96			
	Premises Lump Sum	£5000			